

2010 Promotions

as published January 13, 2010

We are pleased to announce the following promotions for 2010. Those earning a promotion as listed below have earned the honor because of their commitment to our clients, the profession and their community. We are pleased with our staff and truly believe in providing them opportunities to grow professionally as well as personally.

To Principal



Jill M. Schaefer, CPA, FHFMA, MBA

jschaefer@lumsdencpa.com

Jill is an expert working with health care, nonprofit organizations, and government funded entities in the areas of auditing, cost reporting, single audits, taxation, information returns and financial reporting. Jill is integral to our Health Care Services Group. She manages our larger health care clients, nonprofit organizations, and is the 2009-2010 President of the Western New York Chapter of Healthcare Financial Management Association, and is a member of the New York State Society of Certified Public Accountants (NYSSCPA) Healthcare Committee and the American

Institute of Certified Public Accountants (AICPA). She is a graduate of the State University of New York at Buffalo.



Courtland Van Deusen, CPA

cvandeusen@lumsdencpa.com

Cory is an experienced tax professional responsible for development and implementation of tax engagement strategies, including helping clients to maximize the benefits provided by the Empire Zone and Renewal Community Zone Programs. He devotes his professional time to tax matters in the areas of compliance, planning, research and transaction structuring. Cory has experience in all areas of U.S. Federal and New York State Taxation. Cory has been with Lumsden & McCormick since 2001.

He is a member AICPA; NYSSCPA; Niagara University Accounting Advisory Board and treasurer of Big Brothers, Big Sisters of Niagara County, Inc. Cory is a graduate of Niagara University.

To Manager



Nicholas J. Dukat, CPA

ndukat@lumsdencpa.com

Nicholas provides assurance and tax services for private businesses, exempt organizations, and employee benefit plans. He has been with Lumsden & McCormick since 2005. Nicholas is a graduate of Canisius College and a member of the AICPA and the NYSSCPA.



Sarah M. Hopkins, CPA

shopkins@lumsden CPA.com

Sarah has expertise working with exempt organizations and commercial businesses in the areas of auditing, single audit, tax returns, information returns and financial reporting. Sarah maintains the continuing professional education requirements of *Government Auditing Standards*. She is a graduate of Daemen College and a member of the NYSSCPA. She has been with Lumsden & McCormick since 2005.



Jonathan L. Roller, CPA, MS

jroller@lumsden CPA.com

Jon is responsible for assisting in the planning and performance of audit engagements and the application of audit procedures for commercial businesses and exempt organizations including governmental entities. In addition, Jon assists on consulting engagements and has valuable experience in the area of auditing and accounting with over 5 years experience. Jon is a graduate of the State University of New York at Buffalo and a member of AICPA and NYSSCPA.



Daria Shanchuk, CPA, MBA

dshanchuk@lumsden CPA.com

Daria has expertise working with health care institutions, nonprofit organizations and municipalities in the areas of auditing, cost reporting, single audit, tax returns, information returns and financial reporting. She currently conducts the audit field work for many of our larger health care and nonprofit clients. Daria maintains the continuing professional education requirements of *Government Auditing Standards*, and is a leader of the Western New York Chapter of Healthcare Financial Management Association. She is a graduate of Canisius College and a

member of the NYSSCPA and AICPA.

To Senior Accountant:



Jessica L. Kuczarski

jkuczarski@lumsden CPA.com

Jessica has been a member of the Audit Department since graduating from Syracuse University in 2007. She is primarily involved in audit engagements for health care organizations and governmental entities but also has experience with pension audits and in preparing information returns. She makes her home in Hamburg.



Sidney Pond

spond@lumsden CPA.com

Sid has been a member of our tax team since 2008 and is responsible for ensuring tax compliance and planning for individuals and businesses. He graduated from Le Moyne College with a Bachelor of Science in Business Administration. He is a member of NYSSCPA.



Ashley E. Retzlaff, CPA

aretzlaff@lumsden CPA.com

Ashley, a SUNY Geneseo graduate with a Bachelor of Science in Accounting has been with Lumsden & McCormick since 2007. She works as an auditor serving exempt organizations and commercial businesses. Ashley is a member of the AICPA and NYSSCPA. She resides in Tonawanda.



Hazel Sloper

hsloper@lumsden CPA.com

Hazel, a member of the NYSSCPA, joined Lumsden & McCormick in 2008. Hazel serves commercial businesses and individuals with tax compliance and planning services. She earned a Bachelor of Science degree in Accounting from SUNY Brockport.