

Tax Department Welcomes New Employees

As published December 2, 2009

Lumsden & McCormick is pleased to announce that Mark N. Mercer, CPA; Angela Argauer; and Amanda Moses have joined the Firm's Tax Department.



Mark N. Mercer, CPA has joined the tax department as a Tax Principal. Mark comes to Lumsden & McCormick with over 20 years of experience in accounting, tax and assurance services. Mark has knowledge of federal, state, and local tax obligations of individuals, corporations, fiduciaries and estates. He has also performed audit related and assurance services for commercial businesses and nonprofit organizations.

Mark's knowledge has lead him to be published in various CCH publications including:

- "Roth Retirement Accounts: A Practitioner's Approach"- *Journal of Retirement Planning*, September/October 2008
- "Roth versus Traditional IRAs" (2009) – CCH Education Course published July 2009 in CCHs Annual *Top Financial and Estate Planning Issues for 2009*
- "Roth Conversions in Declining Market: From the Frying Pan into the Fire?" – *Journal of Retirement Planning*, March/April 2009 and *Financial and Estate Planning*" Report No. 354, June 2009

Mark graduated from the State University of New York at Buffalo and is a member of the American Institute of Certified Public Accountants (AICPA) and the New York State Society of Certified Public Accountants.



Angela returned to Lumsden & McCormick as a staff accountant in the tax department after completing a tax internship with us in the winter of 2008 and 2009. Angela received her Masters of Business Administration in Accounting from Niagara University.



Amanda, a Niagara University graduate earning a Bachelor's degree in Accounting (May 2009) will re-join the tax department as a staff accountant. Amanda also completed a tax internship with Lumsden & McCormick.

Both Angela and Amanda will provide tax compliance services to individuals and businesses.